

# TERREBONNE PARISH



SECOND REQUEST FOR PROPOSALS  
FOR  
APPLICATION DEVELOPMENT, PROJECT and  
GRANT MANAGEMENT CONSULTANT

Proposal Due Date: June 3 , 2021  
Proposal Due Time: 2:00 P.M.

Released May 12, 2021

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## GENERAL INFORMATION

### 1.1. Purpose

Terrebonne Parish wishes to secure the services of a professional consultant to perform all aspects of application, management, preparation, project implementation, planning services and submission requirements associated with the approval of Hazard Mitigation grant applications to the Federal Emergency Management Agency (FEMA) through the Governor's office of Homeland Security and Emergency Preparedness. Application awards may include Building Resilient Infrastructure and Community grants, Flood Mitigation Assistance, the Hazard Mitigation Grant Program or Public Assistance programs in one or multiple contracts with one or multiple firms.

The awarded consultant will have expertise in developing applications, and implementation and closeout of programs.

Terrebonne Parish may seek grants under Hazard Mitigation Grant Programs from a presidentially declared disaster occurring in the 2021 and award the work to a respondent to this request for proposals.

### 1.2. Scope of Services

Attachment I details the scope of services and deliverables or desired results that the Parish requires of the Contractor. The successful firm will be requested to provide proactive support reviewing the Hazard Mitigation Plan Update 2020 and interviewing identified parish officials and partners to identify projects that could be funded to provide the seven lifelines of the Building Resilient Infrastructure and Communities program or the traditional projects available through BRIC, HMGP or FMA.

The Terrebonne Parish may require the consultant to develop multiple grant applications submitted in multiple programs in order to enhance the opportunities for an award.

Successful applications are likely to require project management by the successful consultant which will be awarded through a task order.

## 2.0 ADMINISTRATIVE INFORMATION

### 2.1. Term of Contract

The period of any contract/s resulting from this RFP is *tentatively* scheduled for a three-year term to begin upon receipt of the first task order notice to proceed expected in 2021 and to continue through the grant period of performance plus one year for closeout, with an option to renew for two (2) additional 12 month periods if funding is increased and/or period of performance for the grant/s is successfully extended. Performance will not be complete until the project is submitted for closeout and all requests for information satisfied regardless of timeframe. Timelines may vary based on the grant program in question.

### 2.2. Proposer Inquiries

Written questions regarding RFP requirements or Scope of Services must be submitted to the RFP Coordinator as listed below.

*Jennifer C. Gerbasi, Recovery Planner  
Terrebonne Parish Consolidated Government  
Department of Planning and Zoning  
Recovery Assistance and Mitigation Planning  
8026 Main Street, Suite 201  
Houma, Louisiana 70360*

This RFP is available in electronic format or in printed form by submitting a written request to the RFP Coordinator or emailing [jgerbasi@tpcg.org](mailto:jgerbasi@tpcg.org).

The Parish will consider written inquiries and requests for clarification of the content of this RFP received from potential proposers. Written inquiries must be received by the date specified in the Schedule of Events. The Parish reserves the right to modify the RFP by addendum should a change be identified that is in the best interest of the Parish.

Official responses to all questions submitted by potential proposers will be posted at [www.centralbidding.com](http://www.centralbidding.com).

The RAMP Division Manager/RFP Coordinator has the authority to officially respond to proposers' questions on behalf of the Parish. Any communications from any other individuals are not binding to the Parish.

### 2.3. Definitions

- A. **Shall, Must, or Will** - Denotes **mandatory** language; a requirement that must be met without alteration
- B. **Should, Can, or May** - Denotes desirable, **non-mandatory language**.
- C. **Contractor** - A firm or individual who is awarded a contract
- D. **Proposal** - A response to an RFP
- E. **Proposer** - A firm, consortium or individual who responds to an RFP
- F. **RFP** - A request for proposals

### 2.4. Schedule of Events

<b><u>Event</u></b>	<b><u>Date</u></b>
Advertise RFP and mail public announcements	May 12, 2021
Deadline for receiving written inquiries	May 20 , 2021
Issue responses to written inquiries	May 25, 2021
Proposal submission deadline	June 3, 2021
Oral discussion with proposers if Necessary	TBD
Notice of Intent to Award to be mailed	June 24, 2021
Contract Execution	July 8, 2021

**NOTE: Terrebonne Parish reserves the right to amend and/or change this schedule of RFP events, as it deems necessary.**

### **3.0 PROPOSAL INFORMATION**

#### **3.1. Minimum Qualifications of Proposer**

The Consultant shall be a full-service firm with a very high degree of professionalism and significant experience with these services including financial tracking and capacity for closeout documentation. Assigned consultant Project Manager staff proposed must have at least three (3) years of experience with FEMA flood mitigation grants at a senior level with responsibility for policy determinations and closeout. The Applicant Manager proposed staff must have two (2) years of experience in performing project management services for previous Hazard Mitigation Grant (HMGP) or Hazard Mitigation Assistance programs including working directly with grant recipients and vendors on a daily basis related to elevations, acquisitions, and mitigation reconstructions. Assigned staff must also have experience with a broad range of infrastructure and coastal risk reduction projects. Proposals will be accepted only from parties that provide proof of registration on the System of Award Management as “active” and without exclusions.

#### **3.2. Right to Prohibit Award**

In accordance with the provisions of R.S. 39:2192, in awarding contracts after August 15, 2010, any public entity is authorized to reject a proposal or bid from, or not award the contract to, a business in which any individual with an ownership interest of five percent or more, has been convicted of, or has entered a plea of guilty or nolo contendere to any state felony or equivalent federal felony crime committed in the solicitation or execution of a contract or bid awarded under the laws governing public contracts under the provisions of Chapter 10 of Title 38 of the Louisiana Revised Statutes of 1950, professional, personal, consulting, and social services procurement under the provisions of Chapter 16 of this Title, or the Louisiana Procurement Code under the provisions of Chapter 17 of this Title.

#### **3.3. RFP Addenda**

Parish reserves the right to change the schedule of events or revise any part of the RFP by issuing an addendum to the RFP at any time. Addenda, if any, will be posted at [www.centralbidding.com](http://www.centralbidding.com). It is the responsibility of the proposer to check the website for addenda to the RFP.

#### **3.4. Waiver of Administrative Informalities**

The Parish reserves the right, at its sole discretion, to waive minor administrative informalities contained in any proposal.

#### **3.5. Proposal Rejection/RFP Cancellation**

Issuance of this RFP in no way constitutes a commitment by the Parish to award a contract. The Parish reserves the right to accept or reject, in whole or part, all proposals submitted and/or cancel this announcement if it is determined to be in the Parish’s best interest.

#### **3.6. Withdrawal of Proposal**

A proposer may withdraw a proposal that has been submitted at any time up to the date and time the proposal is due. To accomplish this, a written request signed by the authorized representative of the proposer must be submitted to the RFP Coordinator.

### **3.7. Subcontracting Information**

The Parish shall have the right to offer a single contract to a sole prime contractor or multiple contractors. In either case, the awarded contractor/s shall be responsible for all deliverables specified in the RFP and proposal, unless specifically excluded in the executed contract. This general requirement notwithstanding, proposers may enter into subcontractor arrangements, however, should acknowledge in their proposal total responsibility for the entire contract.

If the proposer intends to subcontract for portions of the work, the proposer should identify any existing subcontractor relationships and include specific designations of the tasks to be performed by the subcontractor. Proposer should provide detailed information about the experience and qualifications of key personnel the contractor expects to use from the subcontractor. The prime contractor shall be the single point of contact for all subcontract work.

Unless provided for in the contract with the Parish, the contractor shall not contract with any other party for any of the services herein contracted for without the express prior written approval of the Parish. Any staff or subcontract substitutions must be approved by the Parish in advance of work as the award from the RFP is based on the qualifications of the proposed staff experience.

Should the proposer change name, ownership, corporate structure, liability status or otherwise legally modify the legal entity status during the contract status, the proposer shall acknowledge that the original entity will still bear total responsibility for the entire contract should the Parish agree to modify the contract to include the new entity.

### **3.8. Ownership of Proposal**

All materials submitted in response to this request become the property of Parish. Selection or rejection of a proposal does not affect this right.

### **3.9. Proprietary Information**

Only information which is in the nature of legitimate trade secrets or non-published financial data may be deemed proprietary or confidential. Any material within a proposal identified as such must be clearly marked in the proposal and will be handled in accordance with the Louisiana Public Records Act, R.S. 44:1 et seq. and applicable rules and regulations. Any proposal marked as confidential or proprietary in its entirety **may** be rejected without further consideration or recourse.

### **3.10. Cost of Preparing Proposals**

The Parish is not liable for any costs incurred by proposers prior to issuance of or entering into a contract. Costs associated with developing the proposal, preparing for oral presentations, and any other expenses incurred by the proposer in responding to this RFP are entirely the responsibility of the proposer, and shall not be reimbursed in any manner by Terrebonne Parish.

### **3.11. Errors and Omissions in Proposal**

The Parish will not be liable for any errors in proposals. The Parish reserves the right to make corrections or amendments due to minor errors identified in proposals by Parish or the proposer. The Parish, at its option, has the right to request clarification or additional information from the proposers.

### **3.12. Contract Award and Execution**

The Parish reserves the right to enter into a Contract without further discussion of the proposal submitted based on the initial offer received. The Parish reserves the right to contract for all or a partial list of services offered in the proposal.

The RFP and proposal of the selected proposer will become part of any contract initiated by the Parish.

The selected proposer shall be expected to enter into a contract with standard Parish requirements. In no event shall a Proposer submit its own standard contract terms and conditions as a response to this RFP. Negotiations may begin with the announcement of the selected proposer(s).

If the contract negotiation period exceeds (10) business days or if the selected Proposer fails to sign the final contract within (10) business days of delivery, the Parish may elect to cancel the award and award the contract to the next-highest-ranked Proposer.

### **3.13. Code of Ethics**

Proposers are responsible for determining that there will be no conflict or violation of the Ethics Code if their company is awarded the contract. The Louisiana Board of Ethics is the only entity which can officially rule on ethics issues.

### **3.14 Board Resolution**

A certified copy of a board resolution granting authority to submit the proposal and sign a contract if selected should be submitted if proposer is a corporation. The copy of the proposal with original signatures will be retained for incorporation in any contract resulting from this RFP.

## **4.0 RESPONSE INSTRUCTIONS**

### **4.1. Proposal Submission**

Firms/individuals who are interested in providing services under this RFP **must** submit a proposal containing the information specified in sections 4 and 5. The fully completed proposal with original signatures by an authorized representative **must** be received in **hard copy** (printed) version by the RFP Coordinator on or before 2:00 PM Central Standard Time on the deadline date specified in the Schedule of Events. Fax, e-mail or other electronic submissions will not be acceptable. Proposers mailing their proposals should allow sufficient mail delivery time to ensure receipt of their proposal by the time specified. The proposal package must be delivered at the proposer's expense to:

*Terrebonne Parish Consolidated Government  
Department of Planning and Zoning  
Recovery Assistance and Mitigation Planning  
8026 Main Street, Suite 201  
Houma, Louisiana 70360*

For courier deliver, the street address is the *same as above and* the telephone number is *985-873-6565*. It is solely the responsibility of each proposer to assure that their proposal is delivered at the specified place and prior to the deadline for submission. Proposals received after the deadline will not be considered.

The Parish requests five (5) printed copies of the proposal be submitted to the RFP Coordinator at the address specified. At least one (1) copy of the proposal shall contain original signatures of those company officials or agents duly authorized to sign proposals or contracts on behalf of the organization. One (1) electronic copy of the proposal and one (1) redacted copy of the proposal should accompany the submission unless there are no redactions. A certified copy of a board resolution granting such authority should be submitted if proposer is a corporation. The copy of the proposal with original signatures will be retained for incorporation in any contract resulting from this RFP.

Failure to submit all information requested may result in the Parish requiring prompt submission of



missing information and/or giving a lower score in the evaluation of the proposal.

#### **4.2. Proposal Format**

Proposers should respond to this RFP with a Technical Proposal and separate Cost Proposal. No pricing information should be included in the Technical Proposal.

#### **4.3. Table of Contents**

This section should serve to note section headers and page number references.

#### **4.4. Cover Letter**

A cover letter should be submitted on the proposer's official business letterhead explaining the intent of the proposer.

#### **4.5. Technical and Cost Proposal**

Proposals should be submitted as specified in Section 5, and should include enough information to satisfy evaluators that the Proposer has the appropriate experience and qualifications to perform the scope of services as described herein. Proposers should respond with an indepth discussion of their experience regarding each mitigation activity discussed above and other activities that the proposer would suggest the parish pursue within this grant suite. **Tables and references requested are mandatory.**

#### **4.6. Certification Statement**

The proposer **must** sign and submit the Certification Statement shown in Attachment II.

#### **4.7 Insurance**

The proposer **must** sign and submit the agreement to the insurance requirements in Attachment III.

### **5.0 PROPOSAL CONTENT AND DEFINITIONS**

The proposer should provide the information in the format outlined below:

#### **5.1. Executive Summary**

This section should serve to introduce the purpose and scope of the proposal. It should include administrative information including, at a minimum, response date, proposer contact name and phone number, and the stipulation that the proposal is valid for a time period of at least 90 days from the date of submission. This section should also include a summary of the proposer's qualifications and ability to meet the Parish agency's overall requirements. This may be included in the cover letter.

#### **5.2 Technical Approach/Project Schedule.**

Briefly describe the approach to be taken in addressing the proposed scope of work. The description is to include delineation of Specific tasks to be undertaken in developing a prospective project list with and for the parish, completing the grant applications, implementation of each project type if awarded and needed, and closeout. While each firm has their own methodology, which will be outlined in the response, Terrebonne Parish has developed an approach that requires specific outreach and communication tasks as well as monitoring reports. Each of these actions will be required of the successful firm and incorporated by reference into a resulting contract if that mitigation type is performed. The qualified consultant firm experience sought includes completing the following and intention to meet the requirements in Attachment I for:

- Elevation for all methods including slab separation and second story conversion
- Mitigation Reconstruction

- Acquisition
- Infrastructure Hardening and Redundancy
- Coastal Restoration or Mitigation projects
- Analyzing previous mitigation actions and developing new mitigation strategies
- Conducting public outreach, coordinating with home and business owners and strategic partners

### 5.3 Prior Related Experience.

Summarize the firm’s experience with grant development and implementation. This section should clearly indicate the number, quantity, and variety of successful applications developed and/or implemented through closeout. This section should provide a detailed discussion of the proposer’s prior experience in working on projects similar in size, scope, and function to the proposed contract.

A table of grant programs administered **will** be provided including the year of award, amount of award, units awarded and units mitigated if applicable, which projects are through closeout, and point of contact with phone numbers.

If subcontractors will be employed, the proposer should provide the same information regarding the subcontractor (s) as is requested for the proposer.

**References.** Please include a minimum of five (5) references. Include contact person and phone number for each referenced project.

### 5.4 Experience of Proposed Personnel.

A brief resume of the individuals involved in the project **will** be required and a table indicating which relevant projects assigned personnel accomplished, and their role in each project. Optimally, the corporate experience in section 5.3 will have been performed in large part by the proposed staff. The accompanying text or resumes should also specifically include the role and responsibilities of each person **on this project** demonstrating, clearly, the capacity of each assigned staff member to perform all functions proposed and the time served providing that function in the past on similar projects.

The person or persons directly responsible for contact with the parish residents for intake of documentation and management of the application and/or grant implementation will be called the “Applicant Manager” for the purposes of this RFP and the responses. The Applicant Manager will be expected to meet with Terrebonne Parish applicants and grant recipients onsite or a professional location in Terrebonne Parish acceptable to the applicant/recipient. It is preferred that the Applicant Manager be open to meeting inside the structure to be lifted in part to ascertain if a Certificate of Occupancy would likely be provided after the mitigation is complete. The Applicant Manager will have at least two (2) years of experience in this supportive role. Acceptance of these terms should be reflected in the proposal. More points will be awarded for proposals that provide continuity of services through a single point of contact for the applicant/recipient.

Project Manager/Parish Point of Contact: This position shall provide technical assistance to the senior leadership of the Parish. This position shall demonstrate an extensive knowledge of the operational and regulatory aspects of the FEMA Hazard Mitigation Programs and have a minimum of three (3) years of experience in a senior project management position.

The experience time period for the Project Manager and Applicant Manager will be evaluated by review of the submitted experience: i.e. “Proposed individual performed intake and homeowner project management for an HMGP elevation grant from (month/year – month/year+4 or more),” which would

be considered four years of experience.

### **5.5 Responsiveness to client needs.**

Describe specific project implementation measures intended to improve the overall positive benefit of the applications to the citizens of Terrebonne Parish. Describe factors such as knowledge and training in the grant programs and the breadth of projects that can be funded, familiarity with coastal areas, positive interaction with Parish staff and success recruiting members of the public for nonstructural projects, and any other capabilities that will enhance the overall quality and effectiveness of the completed application suite. Ranking will include the success of recruiting efforts and proof of timely communication with applicants and government agencies ultimately responsible for the funding expenditures.

### **5.5 Timeliness of Performance**

Provide a description of strategies and tactics to be used to complete tasks and services efficiently and effectively in the most cost effective and time-saving manner. This could include applicant management techniques, documents, or style and timing of engagement to move voluntary applicants/grant recipients through implementation. Provide a typical timeline for project implementation for an individual structure not in theory, but in past practice. Tables should include important milestones such as the time between award and construction or projects completed within the first period of performance without extensions.

### **5.6 Cost Information**

*(Submit under separate cover; no pricing information should be submitted with Technical Proposal)*

The cost component will include the unit cost for each mitigation activity offered in the FMA and BRIC suite of grants that the proposer is offering. Each will include an application development cost and a project management, construction management and grant management cost per unit where applicable. A rate sheet and breakdown of hours and personnel proposed will be provided to support each per unit cost submitted. Any project type that is not included in the Cost Proposal will not be considered offered, i.e. if there is no cost provided for infrastructure application development, infrastructure application development will not be included in the consideration of the submittal or awarded in a contract.

The cost evaluation will be based upon the total proposed cost for the descriptions submitted by the proposer. The total proposed cost will be determined by multiplying the per unit cost for each mitigation activity by a normalized volume of work adjusting as necessary for any quantity discounts offered in any proposal. The subtotals will be added to obtain a total cost. These costs may assume a volume of work per unit mitigated. The proposer with the lowest total cost shall receive a score of 25 points for the cost category. The remaining proposers will receive a cost score based upon the following formula:

$$CS = (LPC/PC*25)$$

Where: CS = Computed cost score (points) for proposer being  
LPC = Lowest proposed total cost of all proposers  
PC = Proposer's total cost

## 6. EVALUATION AND SELECTION

### 6.1 Evaluation Team

The evaluation of proposals will be accomplished by an evaluation team, to be designated by the Director of Planning and Zoning, which will determine the proposal most responsive or most advantageous to the Parish, taking into consideration price and the evaluation factors set forth in the RFP.

### 6.2 Administrative Screening

All proposals will be reviewed by the Evaluation Team to determine compliance with administrative and minimum requirements as specified in the RFP. Firms must meet the mandatory and minimum qualifications and requirements. Proposals found not to be compliant with these requirements will be rejected from further consideration.

### 6.3 Clarification of Proposals

The Parish reserves the right to seek clarification of any proposal for the purpose of identifying and eliminating minor irregularities or informalities.

### 6.4 Oral Presentations/Discussions

Proposers may be invited to give an oral presentation that demonstrates their proposed solution to this RFP. Proposers who are invited to participate in the oral presentation should be prepared to demonstrate their proposed methodology and why the proposed team should be selected.

### 6.5 Evaluation and Review

Proposals that pass the preliminary screening review will be evaluated based on information provided in the proposal. The evaluation will be conducted according to the following:

<b>Criteria</b>	<b>Maximum Score</b>
<b>Technical Proposal Evaluation</b>	<b>(Worth 75 Points)</b>
1. Technical Approach/Project Schedule	15
2. Prior related firm experience	15
3. Experience of Proposed Personnel	20
4. Responsiveness to Client Needs	15
5. Timeliness of Performance	10
<b>Cost Proposal Evaluation</b>	<b>(Worth 25 Points)</b>
5. Cost	25
<b>Total Possible Points</b>	<b>100</b>
<b>Oral Presentations (if held)</b>	<b>20</b>

All responses to the solicitation will be evaluated according to the criteria and corresponding point system. The proposal will be evaluated on the basis of written materials and will not assume facts not into the record. Sufficient information must be included in the response to ensure that the correct numbers of

points are assigned. Incomplete or incorrect information may result in a lower score. Projects provided without contact information will not be awarded points for experience. Additional information may be elicited in oral presentations which will be considered in the ranking and become part of the public record and resulting contract.

A very low rating in any one category will be sufficient cause for rejection of the proposal. Any application that does not meet minimum standards will not be reviewed further. In responding to the following, respondent shall state whether the qualifications are a result of in-house expertise or not.

### **6.6 Oral Presentations Evaluation**

Those proposers susceptible for award may be invited to provide oral presentations. The proposers who qualify for the final round of the selection process would be notified of their selection at least two weeks in advance of the date they are to make their presentations to the evaluation team. The presentations will be made at 8026 Main Street, 1<sup>st</sup> floor. Each proposer will have 15 minutes to set up equipment and thirty (30) minutes to make its presentation. Fifteen minutes will be allowed to remove equipment after presentation.

### **6.7 Announcement of Award**

The Evaluation Team will compile the scores and make a recommendation to the Parish President on the basis of the responsive and responsible proposer with the highest score.

The Parish will notify the successful Proposer and proceed to negotiate terms for final contract. Unsuccessful proposers will be notified in writing accordingly.

The proposals received (except for that information appropriately designated as confidential in accordance with R.S. 44.1 et seq), selection memorandum along with list of criteria used along with the weight assigned each criterion; scores of each proposal considered along with overall scores of each proposal considered, and a narrative justifying selection will be made available, upon request, to all interested parties after the "Notice of Intent to Award" letter has been issued.

Any Proposer aggrieved by the proposed award has the right to submit a protest in writing to the head of the agency issuing the proposal within 14 days after the award has been announced.

## **7 SUCCESSFUL CONTRACTOR REQUIREMENTS**

### **7.1 Corporation Requirements**

Upon the award of the contract, if the contractor is a corporation not incorporated under the laws of the State of Louisiana, the contractor shall have obtained a certificate of authority pursuant to R. S. 12:301- 302 from the Secretary of State of Louisiana prior to the execution of the contract.

Upon the award of the contract, if the contractor is a for-profit corporation whose stock is not publicly traded, the contractor shall ensure that a disclosure of ownership form has been properly filed with the Secretary of State of Louisiana.

The firm must be registered in the System for Award Management as active without exclusions.

### **7.2 Billing and Payment**

Progress payments will be made at prenegotiated milestones. Contractor shall submit requests for payments at the following milestones which will be refined and assigned a value:  
SAMPLE

- 1) Council Packet Complete
- 2) Milestones 1-4 reflecting the work required to oversee the respective scope of work
- 3) Closeout

All payments will be made within 30 days of the submission of a complete invoice. For audit purposes, Contractor shall track all work related to the project including a daily listing of all personnel who provided services during the month, the structure (if applicable) and the number of hours worked at the contracted hourly rate and the eligible activity performed. Up to 15% of the contract amount will be withheld in an escrow account in anticipation of closeout.

### **7.3 Confidentiality**

All financial, statistical, personal, technical and other data and information relating to the Parish's operation which are designated confidential by the Federal Privacy Act of 1974 and made available to the contractor in order to carry out this contract, or which become available to the Contractor in carrying out this contract, shall be protected by the Contractor from unauthorized use and disclosure through the observance of the same or more effective procedural requirements applied to the Parish.

## ATTACHMENT I SCOPE OF SERVICES

### 1. Overview

The Contractor shall provide technically qualified personnel to the Parish for the purpose of assisting the Parish in the development and administration of the grant programs stemming from nondisaster grant opportunities and HMGP projects as needed. Potential mitigation activities include but are not limited to elevation, mitigation reconstruction, buyout, critical facility hardening, pump station improvements, coastal restoration and planning. Implementation services will be awarded as needed by task order. The scope of work incorporates by reference the entirety of the RFP, the responsive proposal, and assertions made or submissions provided during the interview if held. The successful Consultant will advise and recommend the course of action on behalf of the Parish in all grant related activities as the primary decision maker and authority responsible for implementing the programs and earning reimbursement of all expenditures.

### 2. APPLICATION

#### I. Consultation with Property Owners.

- A. Coordinate, encourage and press applicants for all required data
- B. Provide written updates to participants at least once per quarter while the application is moving through the approval process. A new letter is required each time the application moves a step further in the process regardless of frequency.
- C. Consultant will, whenever possible, meet face to face with homeowners to obtain signatures on voluntary participation agreements, offer letters, and any other documentation that requires explanation. This may be achieved in a group setting.
- D. Consultant will meet face to face with any homeowner who requests meetings at his/her home to ask questions regarding the property or due to disability, infirmity, or lack of transportation.

#### II. Application Preparation and Submission.

- A. Following consultation, submit a complete grant application, including subapplications and any supporting documentation, using the web-based, electronic grant (FEMA GO) management system.
- B. **If a fee will be charged for the preparation of the application, then a separate cost must be identified. Revisions to the original application to add or remove properties or to request greater funding should the need or opportunity arise shall be included in any original application preparation fee.**
- C. The consultant must submit a Benefit Cost Analysis (BCA) for each mitigation project, along with adequate documentation for a complete review and analysis of the project. This is regardless of the applicability of BCA memos as the most competitive BCA will be submitted to maximize the potential for funding.
- D. The consultant shall be responsible for completing all sections of the grant application and necessary supporting documentation and coordinating with Terrebonne Parish as necessary for completion. All applications will be available in draft form at least two weeks prior to submission for Parish review and processing.

### **III. Program Implementation.**

A. If funded, the consultant shall complete the work activities contained in the approved grant application, which shall include but not be limited to the following:

1. Meeting all FEMA and GOHSEP requirements and advising the Parish including entry into LAHM.

#### **2. Tasks and Services**

If the application is funded and a task order awarded, the consultant shall complete the work activities contained in the approved grant application, which shall include but not be limited to the following:

#### **2.1 Consultation with Property Owners.**

2.1.1 On project site consultation by at least Applicant Manager with owners of properties prior to submitting the recommendation to the Parish to proceed to final approval through council. Consultant will explain to the homeowner at least the estimated costs, cost guidance, the program implementation process, Duplications of Benefits, ICC processing and assignment, insurance implications, program benefits and obligations, and all Terrebonne Parish Consolidated Government policies and procedures.

2.1.2 Confirm information previously gathered remains valid and accurate.

2.1.3 Ensure execution of the Statement of Voluntary Participation, Model Acknowledgement of conditions, and all other sworn documents or required homeowner submissions.

2.1.4 Conduct public and individual meetings to assist homeowners with the program requirements.

2.1.5 Recruitment, retention and processing of applicants and alternates on an ongoing basis before application and throughout implementation.

#### **2.2 Documentation**

2.2.1 Keep excel or access database tracking the progress of each project.

2.2.2 Sign as Parish agent and Record all Model Acknowledgements at the courthouse (billing Parish)

2.1.1 Verify all licensing/insurance requirements for contractors and participants.

2.1.2 Comply with all grant program mandates and documentation requirements including, but not limited to DOB, ICC, disability, and flood insurance.

2.1.3 Advise and recommend the course of action on behalf of the Parish in all grant related activities

2.1.4 Compile and deliver project files throughout the program to ensure that they are complete and contain all necessary documentation for any future reimbursement or audit.

2.1.5 Document ADA lift selection showing that options were provided for review by Consultant.

#### **2.2 Amendment Preparation and Submission.**

2.2.1 If necessary to effectively spend the grant funds, Consultant will submit a request for project amendment with and all required documentation for GOHSEP and FEMA approval.

2.2.2 Update environmental review documents as needed for the amendment process including environmental resources and/or historic properties in the project area and potential impacts to those resources.



## **2.3 Financial Management**

- 2.3.1 Consultant will initiate and oversee all applicant payment authorizations, providing the proper documentation for Requests for Reimbursement/Payment, advances, and reconciliations, to ensure consistency with the procedures established for the Program.
- 2.3.2 Assist the Parish in meeting the State's financial reporting requirements.
- 2.3.3 Consultant will provide all documentation to satisfy GOHSEP or FEMA requests for information.
- 2.3.4 Conduct financial tracking of Program funds and homeowner payments.

## **2.4 Closeout**

- 2.4.1 Consultant will document all activities with the end goal of reimbursement in full, from GOHSEP and ultimately FEMA. Consultant will develop closeout documents and represent parish in appeals.
- 2.4.2 Performance will not be complete until the project is closed out and final payment received by the Parish.

## **2.5 Program Implementation details**

- 2.5.1 If funded and awarded by task order, the consultant shall complete the work activities contained in the approved grant application including but not limited to those above, any in the proposal or oral presentation, and the following separated by project type:

### ***Elevation of Structures***

- The Applicant Manager must visit the subject property with the owners on at least one occasion in order to properly advise the owner/applicant.
- Coordinate with the property owner and vendors the completion and review of elevation plans, foundation designs, construction details, elevation certificates and other specifications.
- Assist participating homeowners to develop a bid and construction contracts that meet program requirements for cost reasonableness and program eligibility and includes any special accommodations required by the homeowner that are eligible for FEMA reimbursement.
- Ensure that the contractors obtain the proper permits.
- Construction manager oversees the implementation of the engineered plans, grant compliance and quality control to meet all applicable standards by local, state, federal or grant authorities.
- Review and recommend payments to contractors and "Requests for Payment" for compliance with program requirements. Independent verification and photographic documentation (when appropriate) required verifying that work is eligible and as specified on engineered plans.
- Review, analyze and evaluate requests for change orders.
- Conduct and document final inspection and make adjustments (if required) to recommend appropriate payment when ready for final payment to the contractor.
- Oversee or obtain homeowner approval of each milestone prior to invoicing by any party.
- Incorporate green infrastructure components as required for storm water retention.

### ***Mitigation Reconstruction***

In an effort to improve the housing stock in Terrebonne Parish, respond to the needs of the applicants and to improve the Benefit Cost Assessment for the application, substantially damaged properties may

be demolished and reconstructed within the guidelines of FEMA and GOHSEP.

- Consultant will provide all of the services outlined under the elevation program above, and
- Follow the program requirements of the applicable current guidance including oversight of:
  - Pre-construction,
  - Site preparation,
  - Foundation construction,
  - Structural shell construction,
  - Interior finishes;
  - Separate work agreement documentation; and
  - Construction completion.
  - All documentation for compliance and closeout
  - Incorporate green infrastructure components as required for storm water retention.

### *Acquisitions*

The Parish does not anticipate acquiring properties due to the open space requirement, but any application must list all potential mitigation methods as options.

- Complete environmental review requirements.
- Meet with each property owner to ensure that the owner understands all policies and restrictions that affect the acquisition of his or her property, and to collect any missing data. During the meeting ensure that the property owner understands property acquisition in general, duplication of benefits (DOB) and all Terrebonne Parish Consolidated Government policies and procedures.
- Confirm information previously gathered remains valid and accurate.
- Ensure execution of the Statement of Voluntary Participation and Affidavit.
- Ensure property owners correctly complete an Income Status Worksheet (if applicable). Collect and analyze receipts and ensure attachment to the Affidavit.
- Walk through property and photograph each room prior to appraisal to document fixtures and finishes present.
- Ensure property owners understand the PARISH's policy regarding second appraisals.
- Ensure that property owners complete the hazardous materials property survey by the required date. Meet with property owners to review completed hazardous materials property surveys and abatement of hazardous materials, as necessary.
- Document all meetings with property owners and confirm ownership.
- With assistance from the PARISH and agent of the Parish hired for legal services, ensure the completion of a title search for each property to ensure that (1) the owner selling the property is also the titleholder; and (2) the title is clear at the time of sale and has no mortgages, outstanding liens, incompatible easements, or other encumbrances to the property.
- Subsequent to the determination of fair market value by the appraiser, determine "Duplication of Benefits" (DOB) in consultation with the State. Ensure that all requests for DOB Research to the State contain the required information for proper and timely review and decision; Ensure that all required documents are properly signed and executed prior to closing.
- Formally advise of the purchase price to be offered to the owner in writing at a face-to-face meeting.
- Prepare the written offers to purchase in accordance with State guidelines.

- In the event an offer is made to an owner of a rental property, ensure the tenants are afforded information regarding relocation eligibility in accordance with program requirements.
- Complete proper inspections prior closing; ensure that property owner is afforded an opportunity to be in attendance; ensure that fixtures included in the appraisal have not been removed.
- Compare closing photos to pre-appraisal photos for consistency.
- Ensure hazardous materials per the Hazardous Material Property Survey/ Individual Property Survey Form have been abated.
- Distribute Notices to Vacate to tenants and owners; meet with owners/tenants.
- Assist the PARISH in requesting funds to pay owner(s) and schedule closing.
- Assist the PARISH in conducting the closing with the property owner(s); prepare necessary documents for submission to the Parish Council authorizing acquisition.
- Inspect cleared land for authorization for final payment to the demolition contractor and provide pictures to the Parish for the files.
- Assist the Parish in conducting the closeout of the Project, including but not limited to the preparation of all required closeout forms for execution by the Parish.

### ***Infrastructure and Restoration Grants***

The parish is interested in applying for grants available under the BRIC or FMA grant program for coastal restoration, shoreline stabilization, etc. and will consider all proposals of these independent of or blended with the nonstructural mitigation types. These may include but are not limited to blending of elevation, mitigation reconstruction, buyout, critical facility hardening, pump station/improvements, coastal restoration and planning. Each application would require knowledge of the activity and the Benefit Cost Analysis (BCA) including environmental benefits. Training in the latest version of the BCA module will be included in staff experience ranking. The Parish may seek any and all BRIC infrastructure application types eligible for funding in the support of the seven lifelines.

## **3.0 Deliverables**

### **3.1 Weekly Reports**

Contractor personnel will be required to prepare weekly reports on their activities. These reports shall reflect the projects worked on, the tasks addressed for each project, future courses of action for the projects, project status, communications regarding the project or program, and other information the contractor needs to communicate contractor's supervisor.

### **3.2 Quarterly Reports**

The Contractor shall submit to the PARISH Quarterly Reports in LAHM summarizing its activities measures against the goals and objectives of this contract demonstrating the use of strategies and tactics outlined in its proposals to the PARISH. Such quarterly reports shall be due to THE PARISH not later than one week prior to the GOHSEP due date each quarter for the term of this agreement. The standard quarterly report form will include an accounting of expenditures and receipts for the previous quarter identifying overruns, underruns, and the grant funds remaining. A Final Report shall be the report that is due December 31, of the final year of this agreement detailing the activities and funds expended during the contract term.

#### **4 Project Monitoring**

4.1 Consultant will follow processes and procedures in accordance with the requirements stated in 44 CFR Part 13.40, providing the Parish with all documentation necessary in a timely manner.

4.2 Attend and assist the Parish during the State's monitoring visit(s). Prepare the Parish's response to any monitoring findings.

#### **5.0 Personnel**

5.1 Any changes to subcontractor or contractor assigned Parish Point of Contract and Applicant Point of Contact staff must meet the qualifications in the RFP response and be approved in writing by the Parish. Substitutions of all proposed personnel must be approved by the Parish in writing *in advance* of work by those substitutes. No work in advance of approval will be eligible for payment. Unacceptable or unnotified change of either point of contact or applicant manager is grounds for termination for cause at the discretion of the Parish.

5.2 Any substitute staff proposed must meet at least the minimum requirements in the RFP, if not the requirements of the original staff proposed.

#### **6.0 Legal Representation**

The successful Consultant will advise and recommend the course of action on behalf of the Parish in all grant related activities as the primary decision maker and authority responsible for implementing the programs and earning reimbursement of all expenditures. As such the consultant will defend from and indemnify the Parish for any legal disputes arising from the performance of these duties.

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**ATTACHMENT II - CERTIFICATION STATEMENT**

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*The undersigned hereby acknowledges she/ he has read and understands all requirements and specifications of the Request for Proposals (RFP), including attachments.*

**OFFICIAL CONTACT:** The Parish requests that the Proposer designate one person to receive all documents and the method in which the documents are best delivered. Identify the Contact name and fill in the information below: (Print Clearly)

Date \_\_\_\_\_ Official Contact Name: \_\_\_\_\_

A. E-mail Address: \_\_\_\_\_

B. Telephone Number with area code: (\_\_\_\_) \_\_\_\_\_

C. DUNS #: \_\_\_\_\_

D. US Mail Address: \_\_\_\_\_

Proposer certifies that the above information is true and grants permission to the Parish to contact the above named person or otherwise verify the information provided.

By its submission of this proposal and authorized signature below, Proposer certifies that: The information contained in its response to this RFP is accurate;

Proposer complies with each of the requirements listed in the RFP and will meet or exceed the functional and technical requirements specified therein;

Proposer accepts the procedures, evaluation criteria, mandatory contract terms and conditions, and all other administrative requirements set forth in this RFP;

Proposer's quote is valid for at least 90 days from the date of proposal's signature below;

Proposer understands that if selected as the successful Proposer, he/she will have 10 business days from the date of delivery of final contract in which to complete contract negotiations, if any, and execute the final contract document;

Proposer certifies, by signing and submitting a proposal for \$25,000 or more, that their company, any subcontractors, or principals are not suspended or debarred by the General Services Administration (GSA) in accordance with the requirements in OMB Circular A-133.

**Authorized Signature:** \_\_\_\_\_

Typed or Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

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**SIGNATURE of Proposer's Authorized Representative**

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**DATE**

**ATTACHMENT III**  
**INSURANCE REQUIREMENTS**

1.1 Professional Liability Insurance. Consultant shall maintain professional liability coverage during the term of this agreement. The limits of this coverage shall be a minimum of \$1,000,000.00 per claim and \$2,000,000 annual aggregate. This requirement shall extend to all professional subcontractors employed by Consultant. Consultant shall provide certification of such insurance and a copy of the policy upon request.

1.2 General Liability Insurance. Consultant shall maintain general liability coverage during the terms of this agreement. The limit of this coverage shall be a minimum of \$1,000,000.00 combined single limit per occurrence for bodily injury, personal injury, and property damage and \$2,000,000 general aggregate. Consultant shall provide certification of such insurance and a copy of the policy upon request.

1.3 Workers' Compensation Insurance. Consultant shall maintain workers compensation coverage during the term of this agreement. The limits of workers compensation coverage shall be the Louisiana statutory minimum requirements. Consultant shall provide certification of such insurance and a copy of the policy upon request. An Employers Liability limit of \$1,000,000 shall be required if the work to be performed is over water or involves maritime exposure. TPCG shall be named as an "Alternate Employer" on Consultant's workers compensation policy.

1.4 Auto Liability Insurance. Consultant shall maintain automobile liability coverage during the term of this agreement. The limits of this coverage shall be a minimum \$1,000,000.00, combined single limit per accident for owned, non-owned and hired vehicles. Consultant shall provide certification of such insurance and a copy of the policy upon request.

1.5 Deductibles and Self-insured Retentions. Consultant declares and TPCG approves Consultant deductibles or self-insured retentions not exceeding \$250,000 on Consultant policies as respects TPCG. Consultant shall not increase or eliminate such deductibles or self-insured retentions as respects TPCG without the prior written approval of TPCG.

1.6 Other Insurance Provisions. The policies are to contain, or be endorsed to contain, the following provisions:

1.6.1 General Liability and Automobile Liability Coverage

1.6.1.1 TPCG is to be added as "additional insured" as respects liability arising out of activities performed by or on behalf of Consultant; products and completed operations of Consultant; premises owned, occupied or used by Consultant. The coverage shall contain no special limitations on the scope of protection afforded to TPCG.

1.6.1.2 Any failure to comply with reporting provisions of the policy shall not affect coverage provided to TPCG.

1.6.1.3 Consultant's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

1.6.1.4 The insurer shall agree to waive all rights of subrogation in favor of TPCG, for losses arising from work performed by Consultant for TPCG on both the Auto and General Liability policies.

1.6.2 Workers' Compensation and Employer's Liability Coverage

The insurer shall agree to waive all rights of subrogation in favor of TPCG, for losses arising from work performed by Consultant for TPCG.

1.6.3 All Coverage

Each insurance policy required by this clause shall be endorsed to state that if coverage is canceled then the insurer will provide a thirty (30) days prior written notice by mail to TPCG. With regards to the general liability coverage and auto liability coverage TPCG shall be added as an additional insured to the policy and will have the same cancellation notification provisions as Consultant.

1.7 Acceptability of Insurers. Insurance is to be placed with insurers with an A.M. BEST'S rating of no less than A:VI. This requirement may be waived for workers' compensation coverage placed with companies who participate in the State of Louisiana Worker's Assigned Risk Pool or Louisiana Worker's Compensation Corporation.

1.8 Verification of Coverage. Consultant shall furnish TPCG with certificates of insurance effecting coverage required. The certificates for each insurance policy are to be signed by a person authorized by that insurer to bind coverage on its behalf. TPCG reserves the right to require complete, certified copies of all required insurance policies, at any time.

1.9 Subcontractors. Consultant shall include all subcontractors as insureds under its policies or shall furnish separate certificates for each sub. All coverage for subcontractors shall be subject to all of the requirements stated herein.

Proposer certifies, by signing and submitting this form within the proposal that the above insurance requirements are reasonable, acceptable, and all costs associated with said insurance is included in the pricing provided with the response/submission.

**Authorized Signature:** \_\_\_\_\_

Typed or Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

\_\_\_\_\_  
**SIGNATURE of Proposer's Authorized Representative**

\_\_\_\_\_  
**DATE**